

## Preface

The first edition of the *Statistical Yearbook of Jerusalem*, published by the Jerusalem Institute for Israel Studies (JIIS) and the Municipality of Jerusalem, appeared in 1982. JIIS was founded several years before that, in 1978, as an independent, non-profit think tank that produces updated and reliable data on Jerusalem, comprehensive background materials, position papers and professional analyses for all – from policy and decision makers through to the general public. Always with a focus on policy research, the fields covered by the Institute range from economics and society, primarily pertaining to contemporary Jerusalem; environmental policy; and the many angles of the Israeli-Palestinian conflict.

Indeed, research on Jerusalem's myriad faces has stood at the center of our work since the Institute first opened its doors. In that time, JIIS has built, expanded and enriched its databases. We have produced scores of books and policy papers, as well as drafting master plans, that address all aspects of life in Jerusalem.

Our current work plan includes the investigation of migration patterns to and from Jerusalem; the monitoring and assessment of the high-tech and biotech industries in the city; an examination of the tourism sector; the preparation of a Forecast for Jerusalem that looks ahead to 2040; a close look at the situation in the neighborhoods of East Jerusalem; a detailed study of the ultra-orthodox [haredi] sector in Israel; research on Jerusalem's young population; and much more.

This, the 28th *Statistical Yearbook*, offers the reader detailed information on a wide range of topics: demography, economics, municipal services, infrastructures, tourism, education and culture, health, public order, and so on.

The *Yearbook* is the result of months of intensive work by the JIIS team. I would like to take this opportunity to thank Dr. Maya Choshen, who deftly leads the project, and the entire *Yearbook* team: Yair Assaf-Shapira, Inbal Doron and Yael Israeli, for their high professional standards and their dedication in seeing the project to fruition.

The 2014 *Statistical Yearbook of Jerusalem* is filled with data that will enrich our knowledge of Jerusalem. It is also our hope that it will assist in promoting projects for the city's development, advancement and status as the capital of the State of Israel.



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Director-General  
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## Introduction

The 2014 *Statistical Yearbook of Jerusalem* marks the 28th edition of this publication, issued jointly by the Jerusalem Institute for Israel Studies and the Municipality of Jerusalem since 1982. All of the tables that appear in the *Yearbook* as well as some additional, detailed tables are available on the JIIS web site, at [www.jiis.org](http://www.jiis.org).

The *Statistical Yearbook* presents an up-to-date statistical picture of the city in a wide and diverse range of fields, in tables, graphs, maps and other statistics, as well as indicating trends of change that are underway and comparisons of Jerusalem with other places – Tel Aviv - Yafo, Haifa, all-Israel and the locales around Jerusalem.

The *Yearbook* is aimed first and foremost to serve policy makers, government, urban and private planners, researchers and students, and indeed anyone interested in this spread of information.

This latest edition of the *Yearbook* includes 28 new tables, and with them a range of new topics: level of education among the population, results of elections, age-based employment statistics, birth rates and death rates, characteristics of home buyers, housing prices, arnona (municipal tax) discounts, and more.

We would like to thank everyone who had a hand in bringing the 2014 edition to fruition, from the many readers and users of previous *Yearbooks* whose comments and reactions are incorporated in these pages right through to our steering committee. Very special thanks to MK Reuven Rivlin, the Jerusalem Development Authority and the Leichtag Family Foundation for their support of this project.

Thanks also to the government, public and private bodies, to the different departments in the Municipality, and especially to the Central Bureau of Statistics. All these shared with us a treasure trove of information which appears here. The data were gathered from and processed by various sources whose reliability was verified by the JIIS team. Finally, thanks to JIIS Publications Director Hamutal Appel for overseeing this huge project, to Esti Boehm for preparing the *Yearbook* for press, and to Lisa Perlman for translating the new tables and chapter introduction into English.

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